



Maryland Supplemental Retirement Plans

457(b)

Roth 457(b)

401(k)

Roth 401(k)

403(b)



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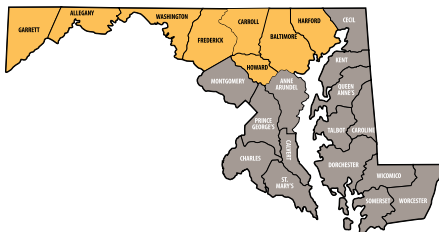


Abby specializes in helping participants with both retirement accumulation and distribution planning needs by focusing on their financial goals, risk tolerance and time horizons. She works in partnership with Mary Campbell and Savannah Bellamy, servicing the Garrett, Allegany, Washington, Frederick, Carroll, Howard, and Baltimore counties. She joined Nationwide in March 2021 and has been working in the Insurance, Banking and Financial Services industry for over 23 years.

Ms. Kuo maintains the FINRA Series 6, 63 and 65 licenses and the Maryland Life & Health Insurance license. In addition, she is a Certified Plan Fiduciary Advisor (CPFA), Accredited Investment Fiduciary (AIF) and Certified Retirement Counselor (CRC). She obtained a Bachelor of Science Degree in Psychology from The College of William & Mary in Williamsburg, VA.

Abby lives in Bethesda, MD and enjoys spending time with family and friends. She is actively engaged in her community and devotes her free time to many volunteer organizations and is an avid supporter of local arts, theatrical and musical programs, and venues in the metro DC region.

Abby is available to Maryland employees for a personal consultation (in person or by phone) as you plan for retirement.



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Meeting checklist

Get the most from today's session:

- Review contribution amount
- Review investment portfolio
- Discuss ABC options/ProAccount option
- Discuss outside investments
- Check beneficiaries
- Use My Interactive Retirement PlannerSM
- Check pension estimate
- Locate website/customer service
- Follow-up items

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