



Maryland Supplemental Retirement Plans

457(b)

Roth 457(b)

401(k)

Roth 401(k)

403(b)



410-891-2580
Wrzesid@nationwide.com

Dan Wrzesien CRC® Program Director

Dan Wrzesien is the Relationship Manager and day to day contact for the Maryland Supplemental Retirement Plans (MSRP). He currently serves as Program Director for MSRP. He began his career with Nationwide in 2005 working in Asset Retention for the Nationwide Financial Network and has held a variety of positions serving MSRP since 2008. Mr. Wrzesien is responsible for overseeing all service and educational activities of the Local Office, Personal Retirement Consultants, and Retirement Specialists in the State of Maryland. He is also charged with being the primary contact for the State of Maryland assisting with plan growth, plan enhancements, and administration for all their defined contribution plans including 457(b), 401(k), 403(b), and 401(a).

Mr. Wrzesien maintains the FINRA Series 6, 63, 65 and 26 securities licenses and Life, Health and Accident licenses as well as his CRC® designation. He obtained a Bachelor of Science Degree from Towson University.

Dan lives in Newark, Delaware with his wife Christina and his children Ava and Luke. He is a coach for Kirkwood Soccer Club and is actively involved with St. Margaret's of Scotland Parish and Christ the Teacher School. In his free time Mr. Wrzesien enjoys spending time with his family including cheering on his daughter in competitive gymnastics and his son in travel soccer.

Dan is available to Maryland Benefit Coordinators and agencies to help understand and take advantage of MSRP plan offerings, education programs and support.

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Meeting checklist

Get the most from today's session:

- Review contribution amount
- Review investment portfolio
- Discuss ABC options/ProAccount option
- Discuss outside investments
- Check beneficiaries
- Use My Interactive Retirement PlannerSM
- Check pension estimate
- Locate website/customer service
- Follow-up items

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