



## Maryland Supplemental Retirement Plans

457(b)

Roth 457(b)

401(k)

Roth 401(k)

403(b)



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### Lynne Celia CFP®, MBA, Personal Retirement Consultant



Lynne has been in the markets since college when she took her first student loan, invested it and never looked back. She has been helping others do the same ever since.

**BOOK APPOINTMENT** She graduated Summa Cum Laude with a B.S. in Computer Science from the University of Charleston, West Virginia and while working full-time, Lynne earned her MBA, also Summa Cum Laude, in Finance and Investing from The George Washington University in Washington, D.C.

In the early 90's, she left corporate to start her own Information Technology consulting business. She was not a typical CEO as she did all of the qualified retirement planning and investing for her company and employees.

In 2006, she left her company and the IT industry to pivot and pursue her three passions of Faith, Family and Finance. She has worked as a Financial Advisor and CERTIFIED FINANCIAL PLANNER™ for several global banking, investment and insurance firms. She joined the Nationwide team in 2020 as a Personal Retirement Consultant working on the financial planning needs of the State's retirees and pre-retirees.

Lynne spends her free time with her family, coaching her children's athletic teams and serving as the Chair of her church leadership council. She has founded a non-profit futsal academy for young athletes in underserved communities, volunteers at a local homeless shelter and works with women and young girls in Financial Literacy and STEM.

***Lynne is available to Maryland employees for a personal consultation as you plan for retirement.***

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## Meeting checklist

Get the most from today's session:

- Review contribution amount
- Review investment portfolio
- Discuss ABC options/ProAccount option
- Discuss outside investments
- Check beneficiaries
- Use My Interactive Retirement Planner<sup>SM</sup>
- Check pension estimate
- Locate website/customer service
- Follow-up items

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